

FINANCE MATTERS

MORTGAGE LOAN APPLICATION CHECKLIST

DOCUMENTATION REQUIRED FOR LOAN APPLICATION

<u>Lenders Requirements</u>	<u>Required</u>	<u>Completed</u>
P60 (or Equivalent)	X	<input type="checkbox"/>
Recent Payslips 3	X	<input type="checkbox"/>
Salary Certificate	X	<input type="checkbox"/>
Saving Profile (If any)	X	<input type="checkbox"/>
12 Month Mortgage Statement	X	<input type="checkbox"/>
12 Month Loan Statement (if any)	X	<input type="checkbox"/>
Recent Audited Accounts (2 Years)	<input type="checkbox"/>	<input type="checkbox"/>
Accountants Report	<input type="checkbox"/>	<input type="checkbox"/>
Confirmation of Tax Affairs	<input type="checkbox"/>	<input type="checkbox"/>
6 Months Bank Statements	X	<input type="checkbox"/>
6 Month Visa/Credit Card Statements	X	<input type="checkbox"/>
Statement of Affairs	<input type="checkbox"/>	<input type="checkbox"/>
Separation Agreement	<input type="checkbox"/>	<input type="checkbox"/>
Identification / Passport / Drivers Licence	X	<input type="checkbox"/>
Utility Bill	X	<input type="checkbox"/>
Estimates	<input type="checkbox"/>	<input type="checkbox"/>
Curriculum Vitae	<input type="checkbox"/>	<input type="checkbox"/>
Share Certificates	<input type="checkbox"/>	<input type="checkbox"/>
 <u>NEW PROPERTY ONLY</u>		
Planning Permission	<input type="checkbox"/>	<input type="checkbox"/>
Plans & Specifications	<input type="checkbox"/>	<input type="checkbox"/>
 <u>MORTGAGE RELATED PROTECTION</u>		
Life Assurance	<input type="checkbox"/>	<input type="checkbox"/>
Critical Illness	<input type="checkbox"/>	<input type="checkbox"/>
Repayment Protection Plan	<input type="checkbox"/>	<input type="checkbox"/>
House Insurance	<input type="checkbox"/>	<input type="checkbox"/>
 <u>FEES & OUTLAY</u>		
Lender's Fees	<input type="checkbox"/>	<input type="checkbox"/>
Valuation Fee (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
Outlay (non-refundable)	<input type="checkbox"/>	<input type="checkbox"/>
Irish Mortgage Network Retainer	<input type="checkbox"/>	<input type="checkbox"/>

NOTE: Cheques to be made payable to Finance Matters Ltd.
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